

FORM NL-28-STATEMENT OF INVESTMENT ASSETS AND STATEMENT OF ACCRETION OF ASSETS

PART - A

Name of the Insurer : VALUEATTICS REINSURANCE LIMITED

Registration Number : 168

Statement as on : March 31, 2025

Statement of Investment Assets (General Insurer including an insurer carrying on business of re-insurance or health insurance)

(Business within India)

(Rs. in Lakhs)

Periodicity of Submission: Quarterly

Section I			
No	PARTICULARS	SCH ++	AMOUNT
1	Investments (Shareholders)	8	19823
	Investments (Policyholders)	8A	0
2	Loans	9	0
3	Fixed Assets	10	0
4	Current Assets		0
	a. Cash & Bank Balance	11	1063
	b. Advances & Other Assets	12	397
5	Current Liabilities		0
	a. Current Liabilities	13	540
	b. Provisions	14	2
	c. Misc. Exp not Written Off	15	0
	d. Debit Balance of P&L A/c		0
Application of Funds as per Balance Sheet (A)			20741
	Less: Other Assets	SCH ++	Amount
1	Loans (if any)	9	0
2	Fixed Assets (if any)	10	0
3	Cash & Bank Balance (if any)	11	1063
4	Advances & Other Assets (if any)	12	397
5	Current Liabilities	13	540
6	Provisions	14	2
7	Misc. Exp not Written Off	15	0
8	Investments held outside India		0
9	Debit Balance of P&L A/c		0
Total (B)			918
'Investment Assets'			(A-B) 19823

No	'Investment' represented as	Reg. %	SH		PH	Book Value (SH + PH)	% Actual	FVC Amount	Total	Market Value (h)
			Balance	FRSM*						
			(a)	(b)	(c)	d = (a+b+c)	e = (d-a) %	(f)	(g)=(d+f)	
1	Central Govt. Securities	Not less than 20%	0	9494		9494	47.90%	3	9497	9497
2	Central Govt Sec, State Govt Sec or Other Approved Securities (ind (1) above)	Not less than 30%	0	9494	0.00	9494	47.90%	3	9497	9497
3	Investment subject to Exposure Norms									0
	a. Housing / Infra & Loans to SG for Housing and FFE									0
	1. Approved Investments	Not less than 15%	0	5024	0.00	5024	25.35%	0	5024	5024
	2. Other Investments		0	0	0.00	0	0.00%	0	0	0
	b. Approved Investments	Not exceeding 55%	0	5302	0.00	5302	26.75%	4	5306	5306
	c. Other Investments		0	0	0.00	0	0.00%	0	0	0
	Investment Assets	100%	0	19820	0.00	19820	100.00%	7	19827	19827

- Note:
- (+) FRSM refers 'Funds representing Solvency Margin'
 - Other Investments' are as permitted under 27A(2)
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
 - SCH (++) refers to Schedules to Balance Sheet, prepared as per IRDAI (Preparation of Fin. Stmt and Auditors' Report of Ins Companies) Regulations
 - Investment Regulations, as amended from time to time, to be referred

PART - B

Name of the Insurer : VALUEATTICS REINSURANCE LIMITED

Registration Number : 168

Statement as on : March 31, 2025

Statement of Accretion of Assets

(Rs. Lakhs)

(Business within India)

Periodicity of Submission : Quarterly

No	Category of Investments	COI	Opening Balance	% to Opening Balance	Net Accretion for the Qtr.	% to Total Accrual	TOTAL (A+B)	% to Total
			(A)					
1	Central Govt. Securities	CTRB	0	0	9494	47.90	9494	47.90
2	Central Govt Sec, State Govt Sec or Other Approved Securities	CTRB	0	0	9494	47.90	9494	47.90
3	Investment subject to Exposure Norms							
	a. Housing & Loans to SG for Housing and FFE							
	1. Approved Investments	HTDN	0	0	3522	17.77	3522	17.77
	2. Other Investments							
	b. Infrastructure Investments							
	1. Approved Investments	IPTD	0	0	1502	7.58	1502	7.58
	2. Other Investments							
	c. Approved Investments	ECOS	0	0	3503	17.67	3503	17.67
	c. Approved Investments	EGMF	0	0	1800	9.08	1800	9.08
Total			0	0	19820	100.00	19820	100.00

- Note:
- Total (A+B), fund wise should tally with figures shown in Form 3B (Part A)
 - Investment Regulations, as amended from time to time, to be referred