

**DETAILS OF EQUITY HOLDING OF INSURERS**

**PART A:**

**PARTICULARS OF THE SHAREHOLDING PATTERN OF THE Valuattics Reinsurance Limited**

S. No.	Category	No. of Investors	No. of shares held	% of shareholding	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares Under Lock in Period	
(i)	(ii)		(iii)	(iv)	(v)	Number of shares (vi) As a percentage of Total Shares held (vii) = (vi)/(iii)*100	Number of shares (viii) As a percentage of Total Shares held (ix) = (viii)/(iii)*100	
<b>A. Promoters &amp; Promoters Group</b>								
<b>A.1. Indian Promoters</b>								
		1	7,34,99,994	35	7349.999	Nil	Nil	7,34,99,994
(i)	Individual/HUF (Names of major shareholders):	0	0	0	0	0	0	0
	(a)							
	(b)							
	(c)							
(ii)	Bodies Corporate:							
	(a) Oben Ventures LLP	1	7,34,99,994	35	7349.999	Nil	Nil	7,34,99,994
	(b)							
	(c)							
(iii)	Financial Institutions/Banks	0	0	0	0	0	0	0
(iv)	Central Government/ State Government(s) / President of India	0	0	0	0	0	0	0
(v)	Persons acting in concert (Please specify)	0	0	0	0	0	0	0
(vi)	Any other (Please specify)	0	0	0	0	0	0	0
<b>A.2. Foreign Promoters</b>								
		1	13,65,00,000	65.00	13650.00	Nil	Nil	13,65,00,000
(i)	Individuals (Name of major shareholders):	0	0	0	0	0	0	0
	(a)							
	(b)							
	(c)							
(ii)	Bodies Corporate:							
	(a) TPA Corporation	1	13,65,00,000	65.00	13650.00	Nil	Nil	13,65,00,000
	(b)							
	(c)							
(iii)	Any other (Please specify)	0	0	0	0	0	0	0
<b>B. Non Promoters</b>								
		Nil	Nil	Nil	Nil	Nil	Nil	Nil
B.1	Subsidiary Shareholders	0	0	0	0	0	0	0
B.1.1	Institutions							
	(i) Mutual Funds							
	(ii) Foreign Portfolio Investors							
	(iii) Financial Institutions/Banks							
	(iv) Insurance Companies							
	(v) FII belonging to Foreign promoter of Indian Promoter							
	(vi) FII belonging to Foreign Promoter of Indian Promoter							
	(vii) Provident Fund/Pension Fund							
	(viii) Alternative Investment Fund							
	(ix) Any other (Please specify)							
B.1.2	Central Government/ State Government(s) / President of India							
B.1.3	Non-Institutions							
	(i) Individual share capital upto Rs. 2 Lacs	6	6	0.00	0.00	Nil	Nil	6
	(ii) Individual share capital in excess of Rs. 2 Lacs	6	6	0.00	0.00	Nil	Nil	6
	(iii) NBFCs registered with RBI							
	(iv) Others							
	- Trusts							
	- Non Resident Indian							
	- Clerical Members							
	- Non Resident Indian Non Repatriable							
	- Bodies Corporate							
	- IEPF							
	(v) Any other (Please Specify)							
B.2	Non Public Shareholders							
	2.1) Custodian/DR Holder							
	2.2) Employee Benefit Trust							
	2.3) Any other (Please specify)							
<b>Total</b>		8	21,00,00,000	100	21000.00	Nil	Nil	21,00,00,000

**PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE**

**PART B:**

Name of the Indian Promoter / Indian Investor:

Oben Ventures LLP

(Please reveal the tabulation in case of more than one Indian Promoter / Indian Investor)

S. No.	Category	No. of Investors	No. of shares held	% of shareholding	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares Under Lock in Period	
(i)	(ii)		(iii)	(iv)	(v)	Number of shares (vi) As a percentage of Total Shares held (vii) = (vi)/(iii)*100	Number of shares (viii) As a percentage of Total Shares held (ix) = (viii)/(iii)*100	
<b>A. Promoters &amp; Promoters Group</b>								
<b>A.1. Indian Promoters</b>								
(i)	Individual/HUF (Names of major shareholders):	1*	NA	NA	NA	NA	NA	NA
	(a) Kamlesh Goyal	1*	NA	NA	NA	NA	NA	NA
	(b)							
	(c)							
(ii)	Bodies Corporate:							
	(a)							
	(b)							
(iii)	Financial Institutions/Banks							
(iv)	Central Government/ State Government(s) / President of India							
(v)	Persons acting in concert (Please specify)							
(vi)	Any other (Please specify)							
<b>A.2. Foreign Promoters</b>								
(i)	Individuals (Name of major shareholders):							
	(a)							
	(b)							
	(c)							
(ii)	Bodies Corporate:							
	(a)							
	(b)							
(iii)	Any other (Please specify)							
<b>B. Non Promoters</b>								
B.1	Subsidiary Shareholders							
B.1.1	Institutions							
	(i) Mutual Funds							
	(ii) Foreign Portfolio Investors							
	(iii) Financial Institutions/Banks							
	(iv) Insurance Companies							
	(v) FII belonging to Foreign promoter of Indian Promoter							
	(vi) FII belonging to Foreign Promoter of Indian Promoter							
	(vii) Provident Fund/Pension Fund							
	(viii) Alternative Investment Fund							
	(ix) Any other (Please specify)							
B.1.2	Central Government/ State Government(s) / President of India							
B.1.3	Non-Institutions							
	(i) Individual share capital upto Rs. 2 Lacs	1	NA	NA	NA	NA	NA	NA
	(ii) Individual share capital in excess of Rs. 2 Lacs							
	(iii) NBFCs registered with RBI							
	(iv) Others							
	- Trusts							
	- Non Resident Indian							
	- Clerical Members							
	- Non Resident Indian Non Repatriable							
	- Bodies Corporate							
	- IEPF							
	(v) Any other (Please Specify)							
B.2	Non Public Shareholders							
	2.1) Custodian/DR Holder							
	2.2) Employee Benefit Trust							
	2.3) Any other (Please specify)							
<b>Total</b>		2	NA	NA	NA	NA	NA	NA

**Foot Notes:**

\*Since, Oben Ventures LLP is a Limited Liability Partnership, the number of shares held, % of shareholding etc. are mentioned as NA. As on 31st March 2025, almost entire (i.e. 100%) of the capital contribution of the Oben Ventures LLP is made by Mr. Kamlesh Goyal.

Name of the Foreign Promoter / Investor:  
**FAL Corporation**

Sl. No.	Category	No. of Investors	No. of shares held	% of shareholding	Paid up equity (Rs. In Lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period	
							Number of shares (VII) = (VI)/(III)*100	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)	Number of shares (VI) = (V)/(III)*100	Number of shares (VII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
<b>A. Promoters &amp; Promoters Group</b>								
<b>A.1. Indian Promoters</b>								
	(i) Individuals/HUF (Names of major shareholders):							
	(ii) Kenneth Goud							
	(iii)							
	(iv) Ruden Corporation							
	(v)							
	(vi)							
	(vii) Financial Institutions/ Banks							
	(viii) Central Government/ State Government(s) / President of India							
	(ix) Persons acting in concert (Please specify)							
	(x) Any other (Please specify)							
<b>A.2. Foreign Promoters</b>								
	(i) Individuals (Name of major shareholders):							
	(ii)							
	(iii)							
	(iv)							
	(v) Ruden Corporation		1,12,51,72,907	100	1,07,124,734*	Nil	Nil	Nil
	(vi) FAL Global Asia Limited		1,12,51,72,907	100	1,07,124,734*	Nil	Nil	Nil
	(vii)							
	(viii) Any other (Please specify)							
	<b>B. Non Promoters</b>	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>B.1. Public Shareholders</b>								
<b>B.1.1. Institutions</b>								
	(i) Mutual Funds							
	(ii) Foreign Portfolio Investors							
	(iii) Financial Institutions/Banks							
	(iv) Insurance Companies							
	(v) FII belonging to Foreign promoter of Indian Promoter (i)							
	(vi) FII belonging to Foreign promoter of Indian Promoter (ii)							
	(vii) Provident Fund/Pension Fund							
	(viii) Alternative Investment Fund							
	(ix) Any other (Please specify)							
	<b>B.1.2) Central Government/ State Government(s)/ President of India</b>							
<b>B.1.3) Non Institutions</b>								
	(i) Individual share capital upto Rs. 2 Lacs							
	(ii) Individual share capital in excess of Rs. 2 Lacs							
	(iii) NRFCs registered with RBI							
	(iv) Others							
	-- Trusts							
	-- Non Resident Indian							
	-- Charities/ Members							
	-- Non Resident Indian Non Resizable							
	-- Bodies Corporate							
	-- IRRP							
	(v) Any other (Please Specify)							
<b>B.2. Non Public Shareholders</b>								
	<b>B.2.1. Custodian/DR Holder</b>							
	<b>B.2.2. Employee Benefit Trust</b>							
	<b>B.2.3. Any other (Please specify)</b>							
	<b>Total</b>		1,12,51,72,907	100	1,07,124,734*	Nil	Nil	Nil

**Foot Notes:**  
 \*Based on foreign exchange conversion rate of USD 1 = INR 85.5814 published on the website of the Reserve Bank of India on March 26, 202