

# Form No. MGT-7



Form language

English  Hindi

## Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form

### I REGISTRATION AND OTHER DETAILS

i \*Corporate Identity Number (CIN)

U66000KA2017PLC108042

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) \*Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

| Particulars               | As on filing date   | As on the financial year end date   |
|---------------------------|---|---|
| Name of the company       | VALUEATTICS REINSURANCE LIMITED   | VALUEATTICS REINSURANCE LIMITED   |
| Registered office address | PIONEER ATLANTIS, 5TH BLOCK, 4TH B CROSS ROAD, KORMANGALA, NA, BANGALORE, Bangalore, Karnataka, India, 560095 | PIONEER ATLANTIS, 5TH BLOCK, 4TH B CROSS ROAD, KORMANGALA, NA, BANGALORE, Bangalore, Karnataka, India, 560095 |
| Latitude details          | 12.933995   | 12.933995   |
| Longitude details         | 77.614984   | 77.614984   |

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

VRL\_Registered Office Photo.pdf

(b) \*Permanent Account Number (PAN) of the company

AA\*\*\*\*\*9E

(c) \*e-mail ID of the company

\*\*\*\*\*@VALUEATTICS.COM

(d) \*Telephone number with STD code

02\*\*\*\*\*00

(e) Website

iv \*Date of Incorporation (DD/MM/YYYY)

20/11/2017

v (a) \*Class of Company (as on the financial year end date)  
(Private company/Public Company/One Person Company)

Public company

(b) \*Category of the Company (as on the financial year end date)  
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)  
(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi \*Whether company is having share capital (as on the financial year end date)

Yes  No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes  No

(b) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|---------------------|------|
|        |                     |      |

viii Number of Registrar and Transfer Agent

1

| CIN of the Registrar and Transfer Agent | Name of the Registrar and Transfer Agent | Registered office address of the Registrar and Transfer Agents   | SEBI registration number of Registrar and Transfer Agent |
|---|--|--|--|
| U67190MH1999PTC118368                   | MUFG INTIME INDIA PRIVATE LIMITED        | C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West, ),,Mumbai,Mumbai City,Maharashtra,India,400083 | INR000004058   |

ix \* (a) Whether Annual General Meeting (AGM) held

Yes  No

(b) If yes, date of AGM (DD/MM/YYYY)

08/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes  No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

0

| S. No. | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|--------|--------------------------|------------------------------------|------------------------|----------------------------------|------------------------------|
|        |                          |                                    |                        |                                  |                              |

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

1

| S. No. | CIN /FCRN | Other registration number | Name of the company | Holding/ Subsidiary/Associate/Jo int Venture | % of shares held |
|--------|-----------|---------------------------|---------------------|--|------------------|
| 1      |           | 48869                     | FAL CORPORATION     | Holding                                      | 65               |

## IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### i SHARE CAPITAL

#### (a) Equity share capital

| Particulars                               | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares             | 215000000.00       | 210000000.00   | 210000000.00       | 210000000.00    |
| Total amount of equity shares (in rupees) | 2150000000.00      | 2100000000.00  | 2100000000.00      | 2100000000.00   |

Number of classes

1

| Class of shares                            | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|--|--------------------|----------------|--------------------|-----------------|
| Equity                                     |                    |                |                    |                 |
| Number of equity shares                    | 215000000          | 210000000      | 210000000          | 210000000       |
| Nominal value per share (in rupees)        | 10                 | 10             | 10                 | 10              |
| Total amount of equity shares (in rupees ) | 2150000000.00      | 2100000000.00  | 2100000000         | 2100000000      |

**(b) Preference share capital**

| Particulars                                   | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares             | 0                  | 0              | 0                  | 0               |
| Total amount of preference shares (in rupees) | 0                  | 0              | 0                  | 0               |

Number of classes

0

| Class of shares                                | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|--|--------------------|----------------|--------------------|-----------------|
|  |                    |                |                    |                 |
| Number of preference shares                    |                    |                |                    |                 |
| Nominal value per share (in rupees)            |                    |                |                    |                 |
| Total amount of preference shares (in rupees ) |                    |                |                    |                 |

**(c) Unclassified share capital**

| Particulars                         | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0                  |

**(d) Break-up of paid-up share capital**

| Particulars                                  | Number of shares |              |              | Total Nominal Amount | Total Paid-up amount | Total premium |
|--|------------------|--------------|--------------|----------------------|----------------------|---------------|
|  | Physical         | DEMAT        | Total        |                      |                      |               |
| <b>(i) Equity shares</b>                     |                  |              |              |                      |                      |               |
| <b>At the beginning of the year</b>          | 0                | 700000       | 700000       | 7000000              | 7000000              |               |
| <b>Increase during the year</b>              | 0.00             | 209300000.00 | 209300000    | 2093000000           | 2093000000           | 0             |
| i Public Issues                              | 0                | 0            | 0            | 0                    | 0                    |               |
| ii Rights issue                              | 0                | 1000000      | 1000000      | 10000000             | 10000000             | 0             |
| iii Bonus issue                              | 0                | 0            | 0            | 0                    | 0                    |               |
| iv Private Placement/ Preferential allotment | 0                | 208300000    | 208300000    | 2083000000           | 2083000000           | 0             |
| v ESOPs                                      | 0                | 0            | 0            | 0                    | 0                    |               |
| vi Sweat equity shares allotted              | 0                | 0            | 0            | 0                    | 0                    |               |
| vii Conversion of Preference share           | 0                | 0            | 0            | 0                    | 0                    |               |
| viii Conversion of Debentures                | 0                | 0            | 0            | 0                    | 0                    |               |
| ix GDRs/ADRs                                 | 0                | 0            | 0            | 0                    | 0                    |               |
| x Others, specify                            |                  |              |              |                      |                      |               |
| <input type="text" value="0"/>               | 0                | 0            |              |                      |                      |               |
| <b>Decrease during the year</b>              | 0.00             | 0.00         | 0            | 0                    | 0                    | 0             |
| i Buy-back of shares                         | 0                | 0            | 0            | 0                    | 0                    |               |
| ii Shares forfeited                          | 0                | 0            | 0            | 0                    | 0                    |               |
| iii Reduction of share capital               | 0                | 0            | 0            | 0                    | 0                    |               |
| iv Others, specify                           |                  |              |              |                      |                      |               |
| <input type="text" value="0"/>               | 0                | 0            |              |                      |                      |               |
| <b>At the end of the year</b>                | 0.00             | 210000000.00 | 210000000.00 | 2100000000.00        | 2100000000.00        | 0             |
| <b>(ii) Preference shares</b>                |                  |              |              |                      |                      |               |
| <b>At the beginning of the year</b>          | 0                | 0            | 0            | 0                    | 0                    |               |
| <b>Increase during the year</b>              | 0.00             | 0.00         | 0            | 0                    | 0                    | 0             |

| Particulars   | Number of shares |      |   | Total Nominal Amount | Total Paid-up amount | Total premium |
|---|------------------|------|---|----------------------|----------------------|---------------|
|   |                  |      |   |                      |                      |               |
| i Issues of shares                                    | 0                | 0    | 0 | 0                    | 0                    |               |
| ii Re-issue of forfeited shares                       | 0                | 0    | 0 | 0                    | 0                    |               |
| iii Others, specify<br><input type="text" value="0"/> | 0                | 0    |   |                      |                      |               |
| <b>Decrease during the year</b>                       | 0.00             | 0.00 | 0 | 0                    | 0                    | 0             |
| i Redemption of shares                                | 0                | 0    | 0 | 0                    | 0                    |               |
| ii Shares forfeited                                   | 0                | 0    | 0 | 0                    | 0                    |               |
| iii Reduction of share capital                        | 0                | 0    | 0 | 0                    | 0                    |               |
| iv Others, specify<br><input type="text" value="0"/>  | 0                | 0    |   |                      |                      |               |
| <b>At the end of the year</b>                         | 0.00             | 0.00 | 0 | 0.00                 | 0.00                 |               |

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

| Class of shares              |                      | <input type="text"/> |
|------------------------------|----------------------|----------------------|
| Before split / Consolidation | Number of shares     |                      |
|                              | Face value per share |                      |
| After split / consolidation  | Number of shares     |                      |
|                              | Face value per share |                      |

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

**iv Debentures (Outstanding as at the end of financial year)**

**(a) Non-convertible debentures**

\*Number of classes

0

| Classes of non-convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|---------------------------------------|-----------------|------------------------|--|
|                                       |                 |                        |  |
| <b>Total</b>                          |                 |                        |  |

| Classes of non-convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|---------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
|                                       |   |                          |                          |                                       |
| <b>Total</b>                          |   |                          |                          |                                       |

**(b) Partly convertible debentures**

\*Number of classes

0

| Classes of partly convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|--|-----------------|------------------------|--|
|  |                 |                        |  |
| <b>Total</b>                             |                 |                        |  |

| Classes of partly convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--|---|--------------------------|--------------------------|---------------------------------------|
|  |   |                          |                          |                                       |
| <b>Total</b>                             |   |                          |                          |                                       |

**(c) Fully convertible debentures**

\*Number of classes

0

| Classes of fully convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|---|-----------------|------------------------|--|
|   |                 |                        |  |
| <b>Total</b>                            |                 |                        |  |

| Classes of fully convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|---|---|--------------------------|--------------------------|---------------------------------------|
|   |   |                          |                          |                                       |
| <b>Total</b>                            |   |                          |                          |                                       |

**(d) Summary of Indebtedness**

| Particulars                   | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures    | 0.00  | 0.00                     | 0.00                     | 0.00                                  |
| Partly convertible debentures | 0.00  | 0.00                     | 0.00                     | 0.00                                  |
| Fully convertible debentures  | 0.00  | 0.00                     | 0.00                     | 0.00                                  |
| <b>Total</b>                  | 0.00  | 0.00                     | 0.00                     | 0.00                                  |

**v Securities (other than shares and debentures)**

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
|                    |                      |                            |                     |                            |                     |
| <b>Total</b>       |                      |                            |                     |                            |                     |

**V Turnover and net worth of the company (as defined in the Companies Act, 2013)**

i \*Turnover

0

ii \* Net worth of the Company

2073739725

**VI SHARE HOLDING PATTERN****A Promoters**

| S. No | Category                                | Equity           |            | Preference       |            |
|-------|---|------------------|------------|------------------|------------|
|       |   | Number of shares | Percentage | Number of shares | Percentage |
| 1     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|       | (i) Indian                              | 0                | 0.00       | 0                | 0.00       |
|       | (ii) Non-resident Indian (NRI)          | 0                | 0.00       | 0                | 0.00       |
|       | (iii) Foreign national (other than NRI) | 0                | 0.00       | 0                | 0.00       |
| 2     | Government                              |                  |            |                  |            |
|       | (i) Central Government                  | 0                | 0.00       | 0                | 0.00       |
|       | (ii) State Government                   | 0                | 0.00       | 0                | 0.00       |
|       | (iii) Government companies              | 0                | 0.00       | 0                | 0.00       |
| 3     | Insurance companies                     | 0                | 0.00       | 0                | 0.00       |
| 4     | Banks                                   | 0                | 0.00       | 0                | 0.00       |
| 5     | Financial institutions                  | 0                | 0.00       | 0                | 0.00       |
| 6     | Foreign institutional investors         | 0                | 0.00       | 0                | 0.00       |
| 7     | Mutual funds                            | 0                | 0.00       | 0                | 0.00       |
| 8     | Venture capital                         | 0                | 0.00       | 0                | 0.00       |
| 9     | Body corporate (not mentioned above)    | 209999994        | 100.00     | 0                | 0.00       |

|    |                                |              |      |      |      |
|----|--------------------------------|--------------|------|------|------|
| 10 | Others<br><input type="text"/> | 0            | 0.00 | 0    | 0.00 |
|    | <b>Total</b>                   | 209999994.00 | 100  | 0.00 | 0    |

Total number of shareholders (promoters)

**B Public/Other than promoters**

| S. No | Category                                | Equity           |            | Preference       |            |
|-------|---|------------------|------------|------------------|------------|
|       |   | Number of shares | Percentage | Number of shares | Percentage |
| 1     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|       | (i) Indian                              | 6                | 0.00       | 0                | 0.00       |
|       | (ii) Non-resident Indian (NRI)          | 0                | 0.00       | 0                | 0.00       |
|       | (iii) Foreign national (other than NRI) | 0                | 0.00       | 0                | 0.00       |
| 2     | Government                              |                  |            |                  |            |
|       | (i) Central Government                  | 0                | 0.00       | 0                | 0.00       |
|       | (ii) State Government                   | 0                | 0.00       | 0                | 0.00       |
|       | (iii) Government companies              | 0                | 0.00       | 0                | 0.00       |
| 3     | Insurance companies                     | 0                | 0.00       | 0                | 0.00       |
| 4     | Banks                                   | 0                | 0.00       | 0                | 0.00       |
| 5     | Financial institutions                  | 0                | 0.00       | 0                | 0.00       |
| 6     | Foreign institutional investors         | 0                | 0.00       | 0                | 0.00       |
| 7     | Mutual funds                            | 0                | 0.00       | 0                | 0.00       |
| 8     | Venture capital                         | 0                | 0.00       | 0                | 0.00       |
| 9     | Body corporate (not mentioned above)    | 0                | 0.00       | 0                | 0.00       |

|    |                                |      |      |      |      |
|----|--------------------------------|------|------|------|------|
| 10 | Others<br><input type="text"/> | 0    | 0.00 | 0    | 0.00 |
|    | <b>Total</b>                   | 6.00 | 0    | 0.00 | 0    |

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters + Public/Other than promoters)

Breakup of total number of shareholders (Promoters + Other than promoters)

| Sl.No | Category                 |      |
|-------|--------------------------|------|
| 1     | Individual - Female      | 0    |
| 2     | Individual - Male        | 6    |
| 3     | Individual - Transgender | 0    |
| 4     | Other than individuals   | 2    |
|       | <b>Total</b>             | 8.00 |

C Details of Foreign institutional investors' (FIIs) holding shares of the company

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-----------------|---------|-----------------------|--------------------------|-----------------------|------------------|
|                 |         |                       |                          |                       |                  |

#### VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

| Details                        | At the beginning of the year | At the end of the year |
|--------------------------------|------------------------------|------------------------|
| Promoters                      | 1                            | 2                      |
| Members (other than promoters) | 6                            | 6                      |
| Debenture holders              | 0                            | 0                      |

#### VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

## A Composition of Board of Directors

| Category                                | Number of directors at the beginning of the year |               | Number of directors at the end of the year |               | Percentage of shares held by directors as at the end of year |               |
|---|--|---------------|--|---------------|--|---------------|
|   | Executive  | Non-executive | Executive                                  | Non-executive | Executive  | Non-executive |
| <b>A Promoter</b>                       | 0  | 0             | 0  | 0             | 0  | 0             |
| <b>B Non-Promoter</b>                   | 0  | 3             | 0  | 5             | 0.00   | 0.00          |
| i Non-Independent                       | 0  | 3             | 0  | 2             | 0  | 0             |
| ii Independent                          | 0  | 0             | 0  | 3             | 0  | 0             |
| <b>C Nominee Directors representing</b> | 0  | 0             | 0  | 0             | 0.00   | 0.00          |
| i. Banks and FIs                        | 0  | 0             | 0  | 0             | 0  | 0             |
| ii Investing institutions               | 0  | 0             | 0  | 0             | 0  | 0             |
| iii Government                          | 0  | 0             | 0  | 0             | 0  | 0             |
| iv Small share holders                  | 0  | 0             | 0  | 0             | 0  | 0             |
| v Others                                | 0  | 0             | 0  | 0             | 0  | 0             |
| <b>Total</b>                            | 0  | 3             | 0  | 5             | 0.00   | 0.00          |

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

## B (i) Details of directors and Key managerial personnel as on the closure of financial year

| Name                    | DIN/PAN    | Designation         | Number of equity shares held | Date of cessation (after closure of financial year : If any) (DD/MM/YYYY) |
|-------------------------|------------|---------------------|------------------------------|---|
| MICHAEL ANTHONY WALLACE | 10214400   | Additional Director | 0                            |   |
| ROHIT SHEKHAR CHITNIS   | ██████████ | Company Secretary   | 0                            |   |
| KAMESH GOYAL            | 01816985   | Director            | 6                            |   |
| PANGAL RANGANATH NAYAK  | 01507096   | Additional Director | 0                            |   |
| MAHENDER KUMAR GARG     | 00081454   | Additional Director | 0                            |   |
| ANAMIKA ROY RASHTRAWAR  | 07870227   | Additional Director | 0                            |   |

## B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year

9

| Name                    | DIN/PAN  | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation (DD/MM/YYYY) | Nature of change (Appointment/ Change in designation/ Cessation) |
|-------------------------|----------|--|--|--|
| GOPALAN SRINIVASAN      | 01876234 | Director   | 04/11/2024   | Cessation  |
| PHILIP VARGHESE         | 03410192 | Additional Director                                      | 14/11/2024   | Appointment  |
| MAHENDER KUMAR GARG     | 00081454 | Additional Director                                      | 09/03/2025   | Appointment  |
| ANAMIKA ROY RASHTRAWAR  | 07870227 | Additional Director                                      | 09/03/2025   | Appointment  |
| PANGAL RANGANATH NAYAK  | 01507096 | Additional Director                                      | 09/03/2025   | Appointment  |
| MICHAEL ANTHONY WALLACE | 10214400 | Additional Director                                      | 09/03/2025   | Appointment  |
| PHILIP VARGHESE         | 03410192 | Additional Director                                      | 31/03/2025   | Cessation  |
| SAMEER MUKUND BAKSHI    | 07634138 | Director   | 31/03/2025   | Cessation  |
| ROHIT SHEKHAR CHITNIS   |          | Company Secretary  | 05/03/2025   | Appointment  |

## IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

## A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

\*Number of meetings held

4

| Type of meeting               | Date of meeting (DD/MM/YYYY) | Total Number of Members entitled to attend meeting | Attendance                 |                         |
|-------------------------------|------------------------------|--|----------------------------|-------------------------|
|                               |                              |  | Number of members attended | % of total shareholding |
| Annual General Meeting        | 13/08/2024                   | 7  | 6                          | 99.99                   |
| Extraordinary General Meeting | 08/01/2025                   | 7  | 6                          | 99.99                   |
| Extraordinary General Meeting | 13/02/2025                   | 7  | 6                          | 99.99                   |
| Extraordinary General Meeting | 05/03/2025                   | 7  | 6                          | 99.99                   |

**B BOARD MEETINGS**

\*Number of meetings held

6

| S.No | Date of meeting<br>(DD/MM/YYYY) | Total Number of directors<br>as on the date of<br>meeting | Attendance                      |                 |
|------|---------------------------------|---|---------------------------------|-----------------|
|      |                                 |   | Number of directors<br>attended | % of attendance |
| 1    | 27/04/2024                      | 3   | 3                               | 100             |
| 2    | 18/07/2024                      | 3   | 3                               | 100             |
| 3    | 14/11/2024                      | 2   | 2                               | 100             |
| 4    | 18/12/2024                      | 3   | 2                               | 66.67           |
| 5    | 05/03/2025                      | 3   | 3                               | 100             |
| 6    | 31/03/2025                      | 7   | 7                               | 100             |

**C COMMITTEE MEETINGS**

Number of meetings held

4

| S.No | Type of meeting                             | Date of meeting<br>(DD/MM/YYYY) | Total Number of<br>Members as on the<br>date of meeting | Attendance                    |                 |
|------|---|---------------------------------|---|-------------------------------|-----------------|
|      |   |                                 |   | Number of members<br>attended | % of attendance |
| 1    | Audit Committee                             | 31/03/2025                      | 3   | 3                             | 100             |
| 2    | Investment Committee                        | 31/03/2025                      | 2   | 2                             | 100             |
| 3    | Nomination and<br>Remuneration<br>Committee | 31/03/2025                      | 4   | 4                             | 100             |
| 4    | Risk Management<br>Committee                | 31/03/2025                      | 3   | 3                             | 100             |

**D ATTENDANCE OF DIRECTORS**

| S.<br>N<br>o | Name<br>of the<br>Director | Board Meetings | Committee Meetings | Whether<br>attended AGM<br>held on |
|--------------|----------------------------|----------------|--------------------|------------------------------------|
|--------------|----------------------------|----------------|--------------------|------------------------------------|

|   |                         | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 08/09/2025<br>(Y/N/NA) |
|---|-------------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------|
| 1 | PANGAL RANGANATH NAYAK  | 1  | 1                           | 100             | 1  | 1                           | 100             | Yes                    |
| 2 | MAHENDER KUMAR GARG     | 1  | 1                           | 100             | 1  | 1                           | 100             | Yes                    |
| 3 | MICHAEL ANTHONY WALLACE | 1  | 1                           | 100             | 4  | 4                           | 100             | Yes                    |
| 4 | KAMESH GOYAL            | 6  | 6                           | 100             | 3  | 3                           | 100             | Yes                    |
| 5 | ANAMIKA ROY RASHTRAWAR  | 1  | 1                           | 100             | 3  | 3                           | 100             | No                     |

#### X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

| S. No. | Name         | Designation | Gross salary | Commission | Stock Option/<br>Sweat equity | Others | Total amount |
|--------|--------------|-------------|--------------|------------|-------------------------------|--------|--------------|
|        |              |             |              |            |                               |        |              |
|        | <b>Total</b> |             | 0.00         | 0.00       | 0.00                          | 0.00   | 0.00         |

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

| S. No. | Name                  | Designation       | Gross salary | Commission | Stock Option/<br>Sweat equity | Others | Total amount |
|--------|-----------------------|-------------------|--------------|------------|-------------------------------|--------|--------------|
| 1      | ROHIT SHEKHAR CHITNIS | Company Secretary | 63245        | 0          | 0                             | 0      | 63245.00     |
|        | <b>Total</b>          |                   | 63245.00     | 0.00       | 0.00                          | 0.00   | 63245.00     |

C \*Number of other directors whose remuneration details to be entered

4

| S. No. | Name                   | Designation         | Gross salary | Commission | Stock Option/<br>Sweat equity | Others | Total amount |
|--------|------------------------|---------------------|--------------|------------|-------------------------------|--------|--------------|
| 1      | ANAMIKA ROY RASHTRAWAR | Additional Director | 0            | 0          | 0                             | 200000 | 200000.00    |

|   |                              |                        |      |      |      |           |           |
|---|------------------------------|------------------------|------|------|------|-----------|-----------|
| 2 | MAHENDER<br>KUMAR GARG       | Additional<br>Director | 0    | 0    | 0    | 100000    | 100000.00 |
| 3 | PANGAL<br>RANGANATH<br>NAYAK | Additional<br>Director | 0    | 0    | 0    | 100000    | 100000.00 |
| 4 | GOPALAN<br>SRINIVASAN        | Director               | 0    | 0    | 0    | 50000     | 50000.00  |
|   | <b>Total</b>                 |                        | 0.00 | 0.00 | 0.00 | 450000.00 | 450000.00 |

#### XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B If No, give reasons/observations

#### XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS

Nil

| Name of the company/<br>directors/<br>officers | Name of the court/<br>concerned<br>Authority | Date of Order<br>(DD/MM/YYYY) | Name of the Act and<br>section under which<br>penalised / punished | Details of<br>penalty/<br>punishment | Details of appeal<br>(if any) including<br>present status |
|--|--|-------------------------------|--|--------------------------------------|---|
|  |  |                               |  |                                      |   |

B \*DETAILS OF COMPOUNDING OF OFFENCES

Nil

| Name of the company/<br>directors/<br>officers | Name of the court/<br>concerned<br>Authority | Date of Order<br>(DD/MM/YYYY) | Name of the Act and<br>section under which<br>offence committed | Particulars of<br>offence | Amount of<br>compounding (in<br>rupees) |
|--|--|-------------------------------|---|---------------------------|---|
|  |  |                               |   |                           |   |

#### XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

8

#### XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Draft Clarification Note for MGT-  
7\_signed.pdf  
VRL\_MGT-8\_Signed.pdf

#### XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

##### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

VALUEATTICS  
REINSURANCE LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/

- alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;  
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act  
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;  
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;  
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;  
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;  
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;  
15 acceptance/ renewal/ repayment of deposits;  
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;  
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;  
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

SUNIL GAJANAN NANAL

Date (DD/MM/YYYY)

29/01/2026

Place

PUNE

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

2\*0\*

**XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014**

\* (a) DIN/PAN/Membership number of Designated Person

65193

\* (b) Name of the Designated Person

ROHIT SHEKHAR CHITNIS

**Declaration**

I am authorised by the Board of Directors of the Company vide resolution number\*  dated\*  
(DD/MM/YYYY)  to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

**\*To be digitally signed by**

**\*Designation**

*(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*

Director

**\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0\*5\*1\*6\*

**\*To be digitally signed by**

Company Secretary       Company secretary in practice

**\*Whether associate or fellow:**

Associate       Fellow

Membership number

6\*1\*3

Certificate of practice number

**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

eForm Service request number (SRN)

AC1410907

eForm filing date (DD/MM/YYYY)

29/01/2026

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

27<sup>th</sup> January 2025

To,  
The Registrar of Companies  
'E' Wing, 2nd Floor, Kendriya Sadana, Kormangala,  
Bangalore-560034, Karnataka.

**Subject: Clarification Note for Form MGT-7**

Dear Sir,

This is with reference to Form MGT-7 ("Form") being filed by the Company with the Ministry of Corporate Affairs with respect to the Form for Annual Return (other than OPCs and Small Companies) with the Registrar.

The Company is a Reinsurance Company registered under the Insurance Act, 1938 having registration number 168 issued by Insurance Regulatory and Development Authority of India vide certificate of registration dated 13<sup>th</sup> March 2025.

Request you to please note the following in this respect:

**I. Shareholding Reporting**

For the purpose of filing Form MGT-7, the shareholders have been counted folio-wise and while mentioning the category of shareholders, the gender of the first holder has been considered in case of joint holding of shares.

**II. Serial No. of the Form: VI (A) SHARE HOLDING PATTERN – Promoters**

**Clarification:**

For the above-mentioned serial number for point. 9 – “Others”, we have entered the entire shareholding of mentioned the sub-heading as ‘OTHERS’ in the form **Body corporate**.

Following is the breakdown of the total equity shares mentioned as 20,99,99,994 in the category as “Others”

| Shareholders      | Number of Equity Shares |
|-------------------|-------------------------|
| FAL Corporation   | 13,65,00,000            |
| Oben Ventures LLP | 7,34,99,994             |
| <b>Total</b>      | <b>20,99,99,994</b>     |

### III. Serial No. of the Form: VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

**Clarification:**

Mr. Kamesh Goyal, Non-Executive Director of the Company holds 6 shares jointly with other shareholders. However, as it is a nominal number in comparison with the total shares issued by the Company, the column **Percentage of shares held by directors as at the end of year** appears as 0. No other directors have any shareholding in the Company.

### IV. Serial No. of the Form IX (C) - Meetings of Members/Class of Members/Board/Committees of the Board of Directors – COMMITTEE MEETINGS

**Clarification:**

The Company received its certificate of registration on 13<sup>th</sup> March 2025 and in compliance with regulatory requirements, the relevant committees were duly constituted on 31st March 2025. Subsequently, one meeting of each committee was conducted on 31<sup>st</sup> March 2025 ensuring compliance with the statutory requirement of holding committee meetings during the quarter.

### V. Serial No. of the Form IX (D) - Meetings of Members/Class of Members/Board/Committees of the Board of Directors –ATTENDANCE OF DIRECTORS

**Clarification:**

For the serial number mentioned above, details of only the existing directors in the Company as on 31<sup>st</sup> March 2025 may be provided in the form. However, three directors had also attended Board Meetings during the year but they have resigned on or before 31<sup>st</sup> March 2025. Accordingly, the attendance details of these directors have been shared in the below table:

| Name of the Director | Board Meetings   |                             |                 | Committee Meetings                                       |                             |                 | Whether Attended AGM held on 8/9/2025 |
|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|---------------------------------------|
|                      | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance |                                       |
| GOPALAN SRINIVASAN   | 2  | 2                           | 100             | 0  | 0                           | 0               | NA                                    |
| PHILIP VARGHESE      | 3  | 3                           | 100             | 0  | 0                           | 0               | NA                                    |
| SAMEER MUKUND BAKSHI | 6  | 5                           | 83.33           | 0  | 0                           | 0               | NA                                    |

**VI. Serial No. of the Form: X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL****C. Number of other directors whose remuneration details to be entered****Clarification:**

For the serial number mentioned above, in the column "Others" sitting fees paid to three (3) Independent Directors and one Non-Executive Director has been mentioned.

Further, Mr. Gopalan Srinivasan ceased to be the Director w.e.f 4<sup>th</sup> November 2024 and the remuneration provided is the amount due to him for that period.

**VII. Designated Person with respect to Beneficial Interest****Clarification:**

Please note that pursuant to the amendment in the Companies (Management and Administration) Rules, 2014 under the Companies Act, 2013 dated 27th October 2023, every Company was required to designate a person who would be responsible for furnishing, and extending cooperation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the Company.

In this regard the Board of Directors of the Company at its meeting held on 4th December 2025 has designated Mr. Rohit Chitnis, Company Secretary of the Company for furnishing, and extending co-operation for providing, information to the Registrar with respect to beneficial interest in shares of the Company.

Accordingly, request you to please note the above information.

Thanking you,

Yours faithfully,

**For Valueattics Reinsurance Limited**

ROHIT  
SHEKHAR  
CHITNIS

Digitally signed  
by ROHIT  
SHEKHAR CHITNIS  
Date: 2026.01.27  
20:32:33 +05'30'

**Rohit Chitnis**

**Company Secretary**

**Membership No: 65193**

Address: Chandrangn Swaroop, 101 Sinhgad Institute Road, Ambegaon Pune - 411046

**FORM NO. MGT-8**

**[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies  
(Management and Administration) Rules, 2014]**

**CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

We have examined the registers, records and books and papers of **Valueattics Reinsurance Limited** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
  1. its status as a Public Limited Company under section 2 (71) of the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns as stated in the annual return, with the Registrar of Companies within the prescribed time, except for certain forms which were filed with delay by payment of additional fees. There were no instances requiring the Company to file forms with the Regional Director, Central Government, the Tribunal, Court or other authorities;
  4. calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given, and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed. There were no instances of postal ballot;
  5. That the Company was not required to close its Register of Members and does not have any security holders other than equity shareholders;



6. That the Company has not given any advances / loans to its directors and/or persons or firms or companies referred to in Section 185 of the Act;
7. contracts/arrangements with related parties as specified in section 188 of the Act were executed in ordinary course of business and were at arm's length basis;
8. issue, allotment and alteration of share capital. Further, the Company was not required to issue security certificates in any instance since the Company has provided the facility of dematerialization of its shares. There were no instances of transfer or transmission or buy back of securities/ redemption of preference shares or debentures/reduction of share capital/ conversion of shares/ securities;
9. That the Company was not required to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. There were no instances of declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; There were no instances of retirement/ filling up casual vacancies of directors;
13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act, to the extent applicable;
14. approvals required to be taken from Registrar or such other authorities under the various provisions of the Act. However, the Company was not required to take any approval from Central Government, Tribunals and Regional Director, Court.
15. that the company has not accepted/ renewed/ repaid any deposits;

*Suneel*



16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable.
17. investments falling under the provisions of section 186 of the Act. That the Company has not given any loans or given guarantees or provided the securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. alteration of the provisions of Memorandum of Association of the Company. There were no instances of alteration of the provisions of Articles of Association.

**For KANJ & Co. LLP**  
**Company Secretaries**



**Sunil G Nanal**  
**FCS No.: 5977**  
**CP No.: 2809**

**UDIN: F005977G003551420**  
**Firm Unique Code: P2000MH005900**  
**Peer Review Number: PR 6309/2024**

**Date: 27.01.2026**  
**Place: Pune**

CIN: U66000KA2017PLC108042


GST: 29AAGCV1779E1ZZ


# ವ್ಯಾಲೂಯಾಟಿಕ್ಸ್ ರೆಇನ್ಸೂರೆನ್ಸ್ ಲಿಮಿಟೆಡ್

95, ಅಟ್ಲಾಂಟಿಸ್, 4ನೇ ಬಿ ಕ್ರಾಸ್ ರಸ್ತೆ, ಕೋರಮಂಗಲ ಇಂಡಸ್ಟ್ರಿಯಲ್ ಲೇಔಟ್,  
5ನೇ ಬ್ಲಾಕ್, ಬೆಂಗಳೂರು, ಕರ್ನಾಟಕ - 560095

## Valueattics Reinsurance Limited

95, Atlantis, 4th B Cross Road, Koramangala Industrial Layout, 5th Block,  
Bengaluru, Karnataka - 560095

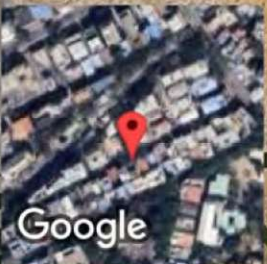
 GPS Map Camera

Bengaluru, Karnataka, India 

Wjm7+jxq, Khb Colony, 5th Block, Koramangala, Bengaluru, Karnataka  
560095, India

Lat 12.934007° Long 77.614988°

Friday, 19/12/2025 02:50 PM GMT +05:30



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BACKED BY FAIRFAX

ATLANTIS  
PIONEER DEVELOPERS

PAY AS YOU  
**DRIVE**  
add on with  
digit CARINSURANCE

GPS Map Camera

Bengaluru, Karnataka, India 

B, 38, 4th B Cross Rd, Koramangala Industrial Layout, Koramangala,  
Bengaluru, Karnataka 560095, India

Lat 12.93387° Long 77.615077°


Friday, 19/12/2025 02:51 PM GMT +05:30



Google



GPS Map Camera

Bengaluru, Karnataka, India 

39, 4th B Cross Rd, Khb Colony, 5th Block, Koramangala Industrial Layout, Koramangala, Bengaluru, Karnataka 560095, India

Lat 12.933877° Long 77.615201°

Friday, 19/12/2025 02:51 PM GMT +05:30

