

PART A:

PARTICULARS OF THE SHAREHOLDING PATTERN OF THE Valueistics Reinsurance Limited

Sl. No.	Category	No. of Investors	No. of shares held	% of shareholdings	Paid up value of equity (Rs. in lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period		
							(II)	(III)	(IV)
A Promoters & Promoters Group									
A.1 Indian Promoters		1	7,34,99,994	35	7249,999	NIL	NIL	7,34,99,994	100%
i) Individuals/HUF (Names of major shareholders):		0	0	0	0	0	0	0	0
(i)									
(ii)									
(iii)									
(iv) Bodies Corporate:		1	7,34,99,994	35	7249,999	NIL	NIL	7,34,99,994	100%
(i) Fiduciary Ventures LLP		0	0	0	0	0	0	0	0
(ii)									
(iii)									
(iv) Financial Institutions/ Banks		0	0	0	0	0	0	0	0
iv) Central Government/ State Government(s) / President of India		0	0	0	0	0	0	0	0
v) Persons acting in concert (Please specify)		0	0	0	0	0	0	0	0
vi) Any other (Please specify)		0	0	0	0	0	0	0	0
A.2 Foreign Promoters		1	13,65,00,000	65	65,00	13650,00	NIL	NIL	13,65,00,000
i) Individuals (Names of major shareholders):		0	0	0	0	0	0	0	0
(i)									
(ii)									
(iii)									
(iv) Bodies Corporate:		1	13,65,00,000	65	65,00	13650,00	NIL	NIL	13,65,00,000
(i) FAL Corporation		0	0	0	0	0	0	0	0
(ii)									
(iii)									
(iv) Any other (Please specify)		0	0	0	0	0	0	0	0
B. Non Promoters		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
R.1 Public Shareholders		0	0	0	0	0	0	0	0
1.1 Institutions:									
(i) Mutual Funds									
(ii) Venture Capital Investors									
(iii) Financial Institutions/Banks									
(iv) Insurance Companies									
(v) FII belonging to Indian Promoter									
(vi) Foreign Fund/Pension Fund									
(vii) Alternative Investment Fund									
(viii) Any other (Please specify)									
1.2) Central Government/ State Government(s) / President of India									
i) Non Institutions:		6	6,00	0.00	0.00	NIL	NIL	6	100.00%
(i) Individual share capital upto Rs. 2 Lacs		6	6,00	0.00	0.00	NIL	NIL	6	100.00%
ii) Individual share capital in excess of Rs. 2 Lacs									
(ii) NRFCs registered with RBI									
(iii) Others:									
(iv) Traders:									
(v) Non Resident Indian:									
(vi) Non Resident Member:									
(vii) Non Resident Indian Non Repatriable									
(viii) Bodies Corporate:									
(ix) Any other (Please specify):									
Total		8	21,00,00,000	100	21000,00	NIL	NIL	21,00,00,000	100%

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE

PART B:

Name of the Indian Promoter / Indian Investor:

Ober Ventures LLP

(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)

Sl. No.	Category	No. of Investors	No. of shares held	% of shareholding	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period							
							Number of shares pledged (VII)	As a percentage of Total Shares held (VII) / (III)*10 (VI)/(III)*10 n						
A. Promoters & Promoters Group														
A.1 Indian Promoters														
i)	Individuals/HUF (Names of major shareholders): i)*	NA	NA	NA	NA	NA	NA	NA						
ii)	Kamlesh Goyal	1*	NA	NA	NA	NA	NA	NA						
iii)														
iv)	Bodies Corporate: (i) (ii) (iii)													
v)	Financial Institutions/ Banks													
vi)	Central Government/ State Government(s) / President of India													
vii)	Persons acting in concert (Please specify)													
viii)	Any other (Please specify)													
A.2 Foreign Promoters														
i)	Individuals (Names of major shareholders): (i) (ii) (iii)													
ii)	Bodies Corporate: (i) (ii) (iii)													
iii)	Any other (Please specify)													
B. Non Promoters														
B.1 Public Shareholders														
i)	Institutions													
ii)	Individuals													
iii)	Foreign Portfolio Investors													
iv)	Financial Institutions/Banks													
v)	Other													
vi)	FII belonging to Foreign promoter of Indian Promoter *													
vii)	Other FII belonging to Foreign promoter of Indian Promoter (a)													
viii)	Prohibited Project Fund													
ix)	Qualitative Investment Fund													
x)	Any other (Please specify)													
i.1)	Central Government/ State Government(s) / President of India													
i.2)	Non-Institutions													
ii.1)	Non-Institutions with capital upto Rs. 2 Lacs	1	NA	NA	NA	NA	NA	NA						
ii.2)	Individual share capital in excess of Rs. 2 Lacs													
ii.3)	NFCs registered with RBI													
ii.4)	Other													
ii.5)	Trusts													
ii.6)	- Non Resident Indian - Non Voting Members - Non Resident Indian Non Resident - Bodies Corporate - FPI													
ii.7)	Any other (Please Specify)													
B.2)	Non Public Shareholders													
2.1)	Employee Stock Option Plan													
2.2)	Employee Benefit Trust													
2.3)	Any other (Please specify)													
Total		2	NA	NA	NA	NA	NA	NA						

Foot Notes:

*Since, Ober Ventures LLP is a Limited Liability Partnership, the number of shares held, % of shareholding etc. are mentioned as NA. As on 30th September, 2025, almost entire (i.e. 100%) of the capital contribution of the Ober Ventures LLP is made by Mr. Kamlesh Goyal.

Sl. No.	Category	No. of Investors	No. of shares held	% of shareholding	Paid up equity (Rs. In lakhs)	Shares pledged or otherwise encumbered	Shares under Lock in Period		
							(V)	As a percentage of Total Shares held (VI) = (VII)/(III)*100 (VI)/(III)*10 0	Number of shares (VII)
A. Promoters & Promoters Group									
A.1 Indian Promoters	NA	NA	NA	NA	NA	NA	NA	NA	NA
i) Individuals/HUF (Names of major shareholders):									
(i) Kishorelal Patel									
(ii)									
(iii)									
(iv) Bodies Corporate:									
(v)									
(vi)									
(vii) Financial Institutions/ Banks									
(viii) Central Government/ State Government(s) / President of India									
(ix) Bodies corporate in respect (Please specify)									
(x) Any other (Please specify)									
A.2 Foreign Promoters	NA	NA	NA	NA	NA	NA	NA	NA	NA
i) Individuals (Name of major shareholders):									
(i)									
(ii)									
(iii)									
(iv) Bodies Corporate:	1	12,51,72,907	100	1,11,141.90*	NA	NA	NA	NA	NA
(v) Fairfax Asia Limited	1	12,51,72,907	100	1,11,141.90*	NA	NA	NA	NA	NA
(vi)									
(vii)									
(viii) Any other (Please specify)									
B. Non Promoters	NA	NA	NA	NA	NA	NA	NA	NA	NA
B.1 Public Shareholders	NA	NA	NA	NA	NA	NA	NA	NA	NA
i) Institutions:									
(i) Mutual Funds									
(ii) Foreign Portfolio Investors									
(iii) Financial Institutions/Rules									
(iv) FIIs belonging to Indian promoter(s)									
(v) FII belonging to Foreign promoter of Indian Promoter(s)									
(vi) FII belonging to Foreign promoter of Indian Promoter(s)									
(vii) Alternative Investment Fund									
(viii) Any other (Please specify)									
i)2) Central Government/ State Government(s) / President of India									
(i) Non-Institutions:									
(ii) Individual share capital upto Rs. 2 Lacs									
(iii) Individual share capital in excess of Rs. 2 Lacs									
(iv) NIFCs registered with RBI									
(v) Mutual Funds									
(vi) Trusts									
(vii) Non Resident Indian									
(viii) Non Voting Members									
(ix) Non Resident Indian Non Returnable									
(x) Non Resident Indian									
(xi) Any other (Please Specify)									
B.2 Non Public Shareholders	NA	NA	NA	NA	NA	NA	NA	NA	NA
i)1) Employee Benefit Trust									
(i) Employee Benefit Trust									
(ii) Any other (Please specify)									
Total	1	12,51,72,907	100	1,11,141.90*	NA	NA	NA	NA	NA

Foot Notes:

*Based on foreign exchange conversion rate of USD 1 = INR 88.7923 published on the website of the Reserve Bank of India on September 30, 2023